

GANESHA ECOVERSE LIMITED

(FORMERLY KNOWN AS SVP HOUSING LIMITED)

CIN: L13114DL2003PLC118413

Registered Office: P3-211, Second Floor, Central Square, 20, Manohar
Lal Khurana Marg, Bara Hindu Rao, Delhi-110006

E-mail: ganeshaecoverse@gmail.com, Tel. No. +91 9415108158

Website: www.ganeshaecoverse.com

To
The Manager
Listing Department
BSE Limited - SME
P.J. Towers\
Dalal Street, Mumbai-400001
Scrip Code: 539041
Scrip ID: GANVERSE

Date: 15/09/2024

Sub: Newspaper Publication

Dear Sir/ Ma'am,

Pursuant to Regulation 30 and regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the copy of newspaper clippings of Notice in respect of proposed issue of equity shares on right basis ("Rights Issue").

The said extract was published on **Sunday, September 15, 2024**, in Financial Express (English), and Jansatta (Hindi).

The above disclosure shall also be placed on the website of the Company at www.ganeshaecoverse.com

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully

For Ganesha Ecoverse Limited
(Formerly Known as SVP Housing Limited)

(Neha Gajwani)
Company Secretary-cum-Compliance Officer
Encl: As above

be advertised in the information memorandum and to constitute an offer or an invitation to subscribe for shares in the company. The e-mail address to which the information memorandum should be sent is info@ganeshacoverse.com. The e-mail address to which the information memorandum should be sent is info@ganeshacoverse.com. The e-mail address to which the information memorandum should be sent is info@ganeshacoverse.com.

GANESHA ECOVERSE LIMITED

(Formerly Known as SVP Housing Limited)

Our Company was originally incorporated as a Private Limited Company having CIN U52400GJ2007PLC104411 by the name of SVP Housing Private Limited under the provisions of the Companies Act, 1956 on January 16, 2007. Subsequently, the name of the Company was changed to Ganesh Ecoverse Private Limited on September 10, 2014. Further, the Company was converted into a public company and its name was changed to Ganesh Ecoverse Limited on March 14, 2022. Further, the name of the Company was changed to Ganesh Ecoverse Limited on March 14, 2022. Further, the name of the Company was changed to Ganesh Ecoverse Limited on March 14, 2022. Further, the name of the Company was changed to Ganesh Ecoverse Limited on March 14, 2022.

Registered Office: 27/2/1, Second Floor, Central Square, 28, Ashokrao Laxman Marg, New India Park, B-10/1 - 110028
Telephone: +91-76689 30131; Email: ganeshacoverse@gmail.com | info@ganeshacoverse.com
Group Director: Mr. Manoj Kumar, Group Secretary and Compliance Officer
Company Identification Number: U52400GJ2007PLC104411

PROMOTERS OF THE COMPANY: 1) SANDEEP KHANDLWAL, 2) VISHNU DUTT KHANDLWAL

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GANESHA ECOVERSE LIMITED ONLY

Issue of up to 1,00,00,000 Fully Paid-up Equity Shares of the face value of ₹ 10/- each (Rights Equity Shares) of our Company for cash at a price of ₹ 35/- per Rights Equity Share (Amounting to ₹ 3,500 Crores) on an Allotment basis to the Eligible Equity Shareholders of our Company in the Ratio of 1 (One) Rights Equity Share for every 1 (One) Fully Paid-up Equity Share held by the Eligible Equity Shareholders of our Company on the Record Date, that is, on March 15, 2024, as shown in Form No. 15, Part A, of the Issue of up to 1,00,00,000 Fully Paid-up Equity Shares of the face value of ₹ 10/- each (Rights Equity Shares) of our Company.

NOTES TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY		
ISSUE DATES ON	LAST DATE FOR SHARE REGISTRATIONS*	ISSUE CLOSURE Date
Friday, September 20, 2024	Tuesday, September 24, 2024	Monday, September 30, 2024

Eligible Equity Shareholders are requested to ensure that appropriate Proof of Identity, Address and Bank Account details are submitted to the Registrar of Companies in order to be eligible for the issue of up to 1,00,00,000 Fully Paid-up Equity Shares of the face value of ₹ 10/- each (Rights Equity Shares) of our Company. The Registrar of Companies has issued a circular on this regard on August 14, 2024. Further, the Registrar of Companies has issued a circular on this regard on August 14, 2024. Further, the Registrar of Companies has issued a circular on this regard on August 14, 2024.

ASBA* Single, Safe, Smart Way of making an application - Make use of ETR | *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

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BEST OF FORTUNES ENTITLEMENTS IN ACCOUNT OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 71A of the SEBI (ICDR) Regulations, the SEBI (Issue) Circular, All Investors desiring to make an application for the issue of up to 1,00,00,000 Fully Paid-up Equity Shares of the face value of ₹ 10/- each (Rights Equity Shares) of our Company should ensure that they have submitted the details of their Rights Entitlements to the Registrar of Companies in order to be eligible for the issue of up to 1,00,00,000 Fully Paid-up Equity Shares of the face value of ₹ 10/- each (Rights Equity Shares) of our Company. The Registrar of Companies has issued a circular on this regard on August 14, 2024. Further, the Registrar of Companies has issued a circular on this regard on August 14, 2024. Further, the Registrar of Companies has issued a circular on this regard on August 14, 2024.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT PER SE ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO APPLY APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSURE DATE AND MAKE PAYMENT OF THE APPLICATION MONEY FOR FURTHER DETAILS, PLEASE SEE 'FORMS IN ISSUE PROCEDURE FOR PROCEEDING ON PAGE 11 OF THE LETTER OF OFFER.

Application through the ASBA process - Investors desiring to make an application in the issue through ASBA process, may submit the Application Form to the Designated Branch of the SCDS or the designated branch of the SCDS. For more details, please see 'Forms in Issue Procedure for Proceeding on Page 11 of the Letter of Offer.

Application through the ASBA process - Investors desiring to make an application in the issue through ASBA process, may submit the Application Form to the Designated Branch of the SCDS or the designated branch of the SCDS. For more details, please see 'Forms in Issue Procedure for Proceeding on Page 11 of the Letter of Offer.

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SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
G-11/1A, 1st Floor, Old Industrial Park, Phase - 1, New Delhi - 110028
Tel: +91 11 26423823 Fax: +91 11 26423823
Email: info@skylinefinancial.com
Website: www.skylinefinancial.com
CIN: U52400GJ2007PLC104411
SEB Registration Number: NSD0000541

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